
Issuer & Securities

Issuer/ Manager

TA CORPORATION LTD.

Securities

**TACORP S\$27M6%N260726 - SGXF74214317 - MCLB
TA CORPORATION LTD - SG2D87975520 - PA3**

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

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New

Announcement Sub Title

REF: SERIES 003 6% NOTES DUE 2026 (ISIN: SGXF74214317)

Announcement Reference

SG230725OTHRRTS4

Submitted By (Co./ Ind. Name)

GENERAL ANNOUNCEMENT::REF: SERIES 003 6% NOTES DUE 2026 (ISIN: SGXF74214317)

Designation

Chief Financial Officer / Company Secretary

Description (Please provide a detailed description of the event in the box below)

REF: SERIES 003 6% NOTES DUE 2026 (ISIN: SGXF74214317)

As announced on 17 July 2023, the Company has appointed financial and legal advisers to review the financial position of the Company and the Group. Pending such review and an evaluation of available options for a consensual restructuring, the Company will be suspending interest payments and will not be making payment of the upcoming interest payment due on 26 July 2023.

The Company intends to, in due course, engage with its Noteholders and its other creditors. Further announcements will be made by the Company as and when there are material developments.

Trading of the Company securities on the SGX-ST had been voluntarily suspended by the Company on 17

July 2023.

Shareholders of the Company and other stakeholders are advised to read this announcement and any further announcements by the Company carefully, and to exercise caution when dealing in the shares or other securities of the Company. Shareholders of the Company and other stakeholders should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisors if they have any doubt about the actions they should take.
