

REPL::Scrip Election/ Distribution/ DRP::Choice

Issuer & Securities

Issuer/ Manager	TA CORPORATION LTD.
Security	TA CORPORATION LTD - SG2D87975520 - PA3

Announcement Details

Announcement Title	Scrip Election/ Distribution/ DRP
Date & Time of Broadcast	21-Jun-2017 17:16:07
Status	Replacement
Corporate Action Reference	SG170407DVOPDIGJ
Submitted By (Co./ Ind. Name)	Yap Ming Choo
Designation	Chief Financial Officer / Company Secretary
Dividend/ Distribution Number	Applicable
Value	6
Dividend/ Distribution Type	Final
Financial Year End	31/12/2016
Declared Dividend/ Distribution Rate (Per Share/ Unit)	SGD 0.01

Event Narrative

Narrative Type	Narrative Text
Additional Text	The attached announcement released today relates to the allotment and issue of new shares issued pursuant to the application of the TA Corporation Ltd. Scrip Dividend Scheme for the first and final (one-tier tax exempt) dividend for the financial year ended 31 December 2016.

Event Dates

Record Date and Time	09/05/2017 17:00:00
Ex Date	05/05/2017

Cash Payment Details

Election Period	23/05/2017 TO 06/06/2017
Default Option	Yes
Option Currency	Singapore Dollar
Payment Type	Tax Exempted (1-tier)
Gross Rate (Per Share)	SGD 0.01
Net Rate (Per Share)	SGD 0.01
Pay Date	23/06/2017
Gross Rate Status	Actual Rate
Country of Income	Singapore
Note- Any information entered in narrative will not be used in processing	

Narrative Type	Narrative Text
Additional Text	Please refer to attachment.

Security Option Details

Election Period	23/05/2017 TO 06/06/2017
New Security ISIN	SG2D87975520
New Security Name	TA CORPORATION LTD
Security Not Found	No
Fractional Disposition Method	Round up fraction to next full unit
Issue/ Reinvestment Price	SGD 0.239
Security Credit Date	27/06/2017
Distribution Ratio (Additional: Old)	1:239

Attachments	<ul style="list-style-type: none"> ■ TA Scrip Dividend Scheme First and Final Dividend.pdf ■ TA Scrip Dividend Scheme Notice of Election.pdf ■ TA Scrip Dividend Scheme Issue price of New Shares.pdf ■ TA Scrip Dividend Scheme Despatch of Notices of Election.pdf ■ TA Scrip Dividend Scheme Allotment and Issue of New Shares.pdf <p>Total size =1100K</p>
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Related Announcements	<p>23/05/2017 17:38:04 09/05/2017 18:28:38 07/04/2017 17:23:47</p>
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Applicable for REITs/ Business Trusts/ Stapled Securities

TA CORPORATION LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 201105512R)

**TA CORPORATION LTD. SCRIP DIVIDEND SCHEME – ALLOTMENT
AND ISSUE OF NEW SHARES**

The Board of Directors (the “**Board**”) of TA Corporation Ltd. (the “**Company**”) refers to the announcements dated 28 January 2016, 7 April 2017, 9 May 2017 and 23 May 2017 (the “**Previous Announcements**”) in connection with its proposed scrip dividend scheme (the “**Proposed Scrip Dividend Scheme**”).

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Previous Announcements.

The Board is pleased to announce that 17,713,451 new ordinary shares (“**New Shares**”) have been allotted and issued at an issue price of S\$0.239 per New Share to eligible Shareholders who have elected to participate in the TA Corporation Ltd. Scrip Dividend Scheme, in respect of the first and final one-tier tax exempt dividend of 1 Singapore cent per ordinary share of the Company (the “**Dividend**”), which was approved by the Shareholders at the annual general meeting on 26 April 2017. The New Shares will rank *pari passu* in all respects with the existing shares.

Following the issue of the New Shares, the number of issued and paid-up shares (excluding treasury shares) of the Company has increased from 482,270,359 to 499,983,810 shares.

Eligible Shareholders who did not elect to participate in the TA Corporation Ltd. Scrip Dividend Scheme, or who had not properly completed and returned the Notices of Election to the Company or CDP, as the case may be, by 5.00 p.m. on 6 June 2017, or participation through the CDP Phone Service by 8.00 p.m. on 6 June 2017 and Foreign Shareholders* who did not provide registered addresses in Singapore to the Company, c/o the Company's Share Registrar, B.A.C.S Private Limited, at 8 Robinson Road, #03-00, ASO Building, Singapore 048544, or CDP, as the case may be, will receive all of their respective entitlements to the Dividend in cash on 23 June 2017.

The New Shares will be listed and quoted on the Mainboard on or about 27 June 2017, and trading of the New Shares will commence with effect from 9.00 a.m. on the same date.

* “*Foreign Shareholders*” means with respect to a Dividend to which the Scrip Dividend applies (“*Qualifying Dividend*”), Shareholders with registered mailing addresses outside Singapore and who have not provided to the Company or (as the case may be) CDP, not later than five (5) market days prior to the Books Closure Date for that Qualifying Dividend with addresses in Singapore for the service of notices and documents.

BY ORDER OF THE BOARD
TA CORPORATION LTD

Yap Ming Choo
Company Secretary

Date: 21 June 2017